

Doxis Intelligent Content Automation for Clarity PPM

Connecting content across your Clarity PPM for greater speed & efficiency.

Business challenges

Organizations today rely on a growing ecosystem of multiple software solutions that have not been designed to work together – these ‘silos’ are simply a fact of business life.

However, when it comes to the software that is designed to enable business transformation, specifically PPM & EPM, such compromise may be too costly.

Solution overview

Doxis Intelligent Content Automation enables Clarity PPM users to accelerate the delivery of project and portfolio outcomes by enabling radical control and visibility for project teams, and boosting productivity with enterprise-grade workflow automation.

Key benefits

Complete visibility for all

- Virtual rooms and workspaces for secure project collaboration across all internal and external teams.

Single source of project truth

- Integration with platforms such as Microsoft, SAP, or Salesforce for a single point of view of all projects.

Enhanced governance

- All project contracts, deliverables, and changes managed together to ensure a complete audit trail and accountability.

Improved productivity

- Right information into the right hands at the right time through enterprise-grade workflow automation.

Content discovery

- AI and OCR for simplified document content search and discovery.

Doxis & Clarity PPM

Optimal Project Content & Control

> Full integration

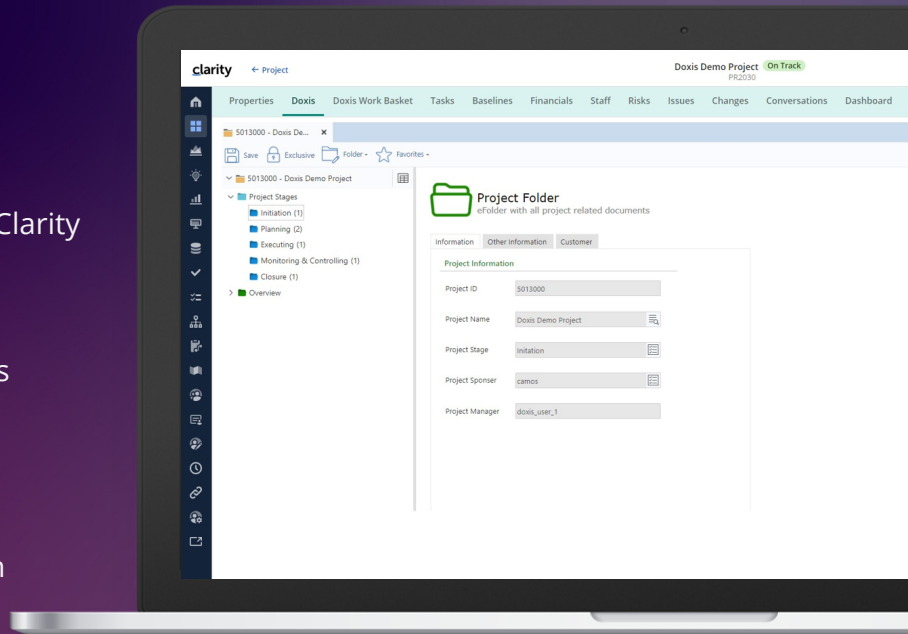
Seamless integration between Doxis and Clarity interfaces

> Access documents & processes

Direct access to documents and processes from Doxis via Clarity interface

> Start processes

Individual process (e.g. approval process, delegation, escalation) initiation directly in Clarity



Project Creation

- Demand management process
- Jira Integration
- Key project metadata for search
- Template folders & documents



Document Collaboration

- Content metadata to drive automation in Clarity
- Reduced offline manual efforts

Capabilities of Doxis & Clarity PPM



Document Approval

- Single source of truth for all project and associated content
- Governance reports & dashboard



Stage Gate Automation

- Internal & external review and approval
- Digital signatures & stamps
- Third-party integrations (e.g. DocuSign)



PMO Governance

- Internal & external collaboration
- iRooms for document sharing
- Security & audit
- Document version control

Ready to take Clarity to the next level?

Contact us at info@sergroup.com or info@ignite-tec.com

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